



ERSTE&STEIERMÄRKISCHE BANK D.D.

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Bond RIBA-O-177A

ISIN: HRRIBAO177A1

Official market, Zagreb Stock Exchange

ZAGREB STOCK EXCHANGE

**Ivana Lučića 2a
10 000 Zagreb**

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY (HANFA)

**Miramarska 24b
10 000 Zagreb**

OTS HINA

Zagreb, January 28, 2013

SUBJECT: Notice on the approval of the Bonds Listing Prospectus

ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski Trg 3/a, OIB: 23057039320 (hereinafter: the Bank) issued on November 23, 2012 bonds in amount of 300,000,000.00 HRK, ticker: RIBA-O-17BA, in non-materialised form, denominated in HRK 1 and with maturity date on November 23, 2017 (hereinafter: Bonds). Yield to maturity at issue was 5,875%. Coupon is 5,875% p.a. and will be paid semi-annually in equal amounts, starting from May 23, 2013.

Croatian Financial Services Supervisory Agency on January 24, 2013 approved the Bonds Listing Prospectus.

Accordingly, the Bank will submit the application for listing of Bonds on the Official Market of the Zagreb Stock Exchange and the Bonds will be listed after Zagreb Stock Exchange made its decision.

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