

ERSTE&STEIERMÄRKISCHE BANK D.D.

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ZAGREB STOCK EXCHANGE Ivana Lučića 2a 10 000 Zagreb

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY (HANFA) Franje Račkog 6 10 000 Zagreb

**OTS HINA** 

Home Member State: Croatia

LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange

Bond 3RIB3

ISIN: HRRIBAO22BE0

Bond 3RIB4 ISIN: HRRIBAO23BA6

ISIN: HRRIBAO23BA6

Zagreb, April 03rd 2019

SUBJECT: Announcement on the verdict

ERSTE&STEIERMÄRKISCHE BANK d.d. with its registered seat in Rijeka, Jadranski trg 3/a (hereinafter: the Bank) received a verdict of the court of second instance altering initial decision in a civil litigation brought against the Bank as a defendant, whereas under such altered decision the Bank has been ordered to pay the amount of EUR 12,602,980.92 in HRK counter value, calculated pursuant to the respondent's middle exchange rate, together with the statutory default interest rate calculated as of June 13, 2011, until the date of payment, along with the litigation costs in the amount of HRK 595.000,00.

After examining the reasoning of the verdict, the Bank shall undertake adequate further legal actions in order to protect its rights and interests.

ERSTE&STEIERMÄRKISØHE BANK d.d.

Registered at the Commercial Court in Rijeka MBS: 040001037 · Company No./MB: 3337367 · VAT ID: HR2305703920 · IBAN: HR9524020061031262160 · SWIFT/BIC: ESBCHR22 · Equity of 1,698,417,500 HRK paid in total and divided in 16,984,175 shares, nominal value of the share is 100.00 HRK · Management Board: Christoph Schoefboeck, Borislav Centner, Martin Hornig, Sladana Jagar, Zdenko Matak · Chairman of the Supervisory Board: Willibald Cernko